The 500 Largest Cellular IoT Projects Worldwide

6th Edition

The 500 Largest Cellular IoT Projects Worldwide is a unique deliverable featuring a list of the largest IoT projects identified by Berg Insight as part of the company's world-class market research programs. The database includes project size and geographical distribution as well as a 5-year forecast for each individual project.

Berg Insight™

The 500 largest cellular IoT deployments in the world together account for 480 million units

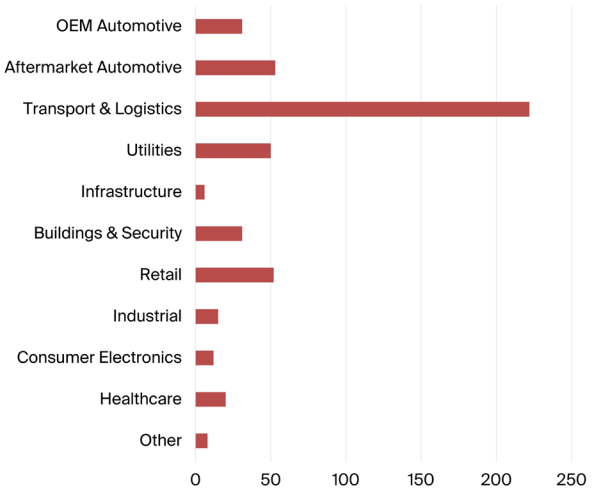
Berg Insight presents the sixth edition of its unique database comprising the 500 largest cellular IoT deployments identified as part of the company's on-going world-class IoT market research activities. The extensive list includes various types of projects and product categories across all types of vertical markets including OEM automotive, aftermarket automotive, transport & logistics, utilities, infrastructure, buildings & security, retail, industrial, consumer electronics, healthcare and other. The database includes project size and geographical distribution by the end of 2021 as well as a 5-year forecast for each individual project.

The projects included in the top-500 list together account for approximately 479.7 million active cellular IoT connections. This corresponds to as much as 22.8 percent of the total number of cellular IoT connections worldwide at the end of 2021. More than 90 deployments on the list have surpassed 1 million units, and the top-10 projects account for over 159 million units. Transport & logistics is the largest vertical in terms of the number of projects on the top list, followed by aftermarket automotive, retail, utilities, OEM automotive, buildings & security, healthcare and industrial. When comparing the number of active units represented by each vertical for the entries in the top-500 list, OEM automotive is instead the largest vertical, accounting for 157.3 million units, ahead of utilities at 98.0 million units and transport & logistics representing 95.8 million units.

The North American and European markets represent 120.4 million units and 116.6 million units respectively of the active M2M/IoT units across all verticals on the top list. The Rest of World market furthermore accounts for 205.1 million units.

The 500 projects on the top list are in the coming five years forecasted to grow from an aggregate total of 479.7 million units to represent 948.9 million units globally by 2026. This corresponds to an overall compound annual growth rate (CAGR) of 14.6 percent.

Number of projects by IoT vertical on Berg Insight's top-500 list (World 2021)



Hightlights from the database

Detailed data in Excel format on the 500 largest M2M/IoT deployments identified globally.

Practical information including the involved companies, HQ location and website for every deployment.

Categorisation of each project by the main M2M/IoT vertical.

Geographical breakdown detailing the number of active cellular IoT connections by region per project.

Forecasts on the future developments for each deployment until 2026.

Analyst commentary on the methodology and summary of key findings.

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Appendix: Top-500 list in Excel format

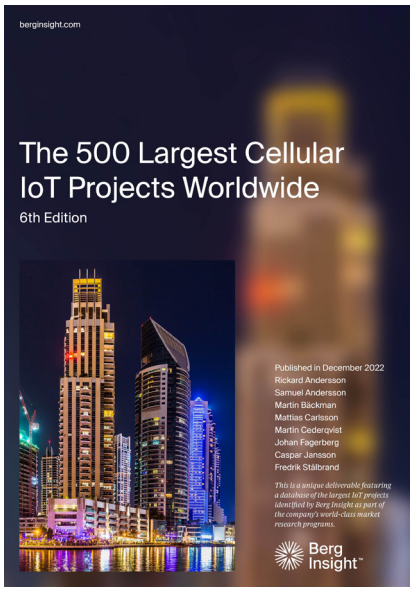
Company name
Project/product/deployment name and/or type
Vertical
HQ location
Website
Number of active M2M/IoT units per project
Geographical breakdown - North America, Europe, Rest of World
Forecast per deployment (2021–2026) including estimated CAGR

This database answers the following questions

- Which are currently the largest M2M/IoT projects deployed on the global market?
- What is the geographical breakdown of key M2M/IoT deployments by region?
- Which projects are expected to experience the highest growth rates in the next five years?
- Which of the M2M/IoT verticals have the greatest numbers of large-scale deployments?
- How will the top-500 list develop in the future as the constituent deployments progress?

About Berg Insight's IoT market research

Our market reports offer comprehensive information and analysis on key IoT technologies and markets, addressing important concerns including total addressable market, market penetration, market shares, industry landscape, regulatory environment, market trends and forecasts. Our research portfolio today comprises more than 60 items, where each market report focuses on a specific vertical application area or cover horizontal themes. All market reports come with complementary data sets in Excel format that can be easily analysed and converted into tables and charts. We offer a range of different license options together with bundled packages and subscriptions to suit your specific needs.



HORIZONTAL THEMES

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Who should read this report?

The 500 Largest Cellular IoT Projects Worldwide is a unique source of information about the largest M2M/IoT projects identified by Berg Insight as part of the company's world-class market research in the space. Whether you are a telecom operator, platform provider, hardware manufacturer, investor, consultant, or government agency, you will gain valuable insights from our in-depth research.

AUTHORS

Rickard Andersson
Samuel Andersson
Martin Bäckman
Mattias Carlsson
Martin Cederqvist
Johan Fagerberg
Caspar Jansson
Fredrik Stålbrand

Rickard is a principal analyst with more than 10 years' experience in market research and advisory in the commercial telematics industry. His key areas of expertise include on-road and off-road fleet telematics including video telematics. Rickard has published research on various telematics topics including fleet management and asset management systems for diverse vehicle and asset types ranging from heavy trucks and light commercial vehicles to construction machinery and airport ground support equipment. Rickard joined Berg Insight in 2010 and holds a Master's degree in Industrial Engineering and Management from Chalmers University of Technology.

CONTACT

Berg Insight AB
Viktoriagatan 3
411 25 Gothenburg
Sweden

+46 (0)31 711 30 91
info@berginsight.com
www.berginsight.com

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